

Market Announcement

24 August 2021

Bass Oil Limited (ASX: BAS) - Trading Halt

Description

The securities of Bass Oil Limited ('BAS') will be placed in trading halt at the request of BAS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 26 August 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



Bass Oil Limited

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24 August 2021

Mr Todd Lewis Advisor, Listings Compliance Level 4, North Tower Rialto Towers 525 Collins Street Melbourne VIC 3000

Via Email: Todd.Lewis@asx.com.au; tradinghaltsmelbourne@asx.com.au

Dear Todd,

Bass Oil Limited (ASX: BAS) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Bass Oil Limited (ASX:BAS) (Bass or the Company) requests an immediate trading halt be granted by ASX in respect of Bass' ordinary shares from commencement of trading on 24 August 2021.

In accordance with ASX Listing Rule 17.1, Bass provides the following information:

- (a) **Reason for trading halt**: the trading halt is requested in order to undertake a proposed capital raising.
- (b) **Duration of the trading halt**: Bass requests that the trading halt continue until the earlier of such time as the Company makes an announcement to the market in relation to the outcome of the capital raising (Capital Raising Announcement) or the commencement of trading on Thursday, 26 August 2021.
- (c) **Termination of the trading halt**: Bass anticipates that the trading halt will cease upon it making the Capital Raising Announcement to the market.
- (d) No reason: Bass is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information**: Bass is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

Yours faithfully

Robyn Hamilton
Company Secretary

Bass Oil Limited