



Bass Oil Limited
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Non-Renounceable Rights Issue – Despatch of Rights Issue Prospectus and Entitlement and Acceptance Form

As announced on 30 August 2021, Bass Oil Limited (ASX:BAS) (the “Company”) is seeking to raise approximately \$1,537,560 (before costs) by undertaking a fully underwritten pro-rata, non-renounceable rights issue of one (1) new share (“New Shares”) for every five (5) shares in the Company held at the Record Date at an issue price of 0.2 cents (\$0.002) and one (1) free attaching option (“New Options”) having an exercise price of 0.4 cents (\$0.004) and an expiry date of 30 September 2024 for every two (2) New Shares subscribed for and issued (“the Offer” or “Rights Issue”).

The closing date of the offer is 5.00pm Melbourne time on Thursday, 30 September 2021.

The Company advises that it has now sent out the Rights Issue Prospectus together with the personalised Entitlement and Acceptance Form to each eligible shareholder in accordance with the Indicative Timetable previously announced.

For further information please contact:

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