



BASS STRAIT OIL COMPANY LTD

ACN 008 694 817

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6 September 2011

Ms Julia Kagan
ASX Limited
Level 45, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By Email: julia.kagan@asx.com.au

Dear Julia

Trading Halt Request

I confirm that Bass Strait Oil Company Ltd ("the Company") wishes to request a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1:

- The reason for the trading halt is to allow the Company to prepare an announcement for release to the market in relation to a proposed material equity raising.
- The trading halt is to last until the earlier of the Company's releasing an announcement, or the commencement of trade on Thursday, 8th September 2011.
- We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours faithfully
BASS STRAIT OIL COMPANY LTD

A handwritten signature in black ink, appearing to read "R. Hamilton", is written over a faint, larger version of the signature.

Robyn Hamilton
Company Secretary

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