



BASS STRAIT OIL COMPANY LTD

ACN 008 694 817

Level 1
99 William Street
Melbourne Victoria 3000 Australia

Tel: (+61 3) 9927 3000
Fax: (+61 3) 9614 6533
Email: admin@bassoil.com.au
Website: www.bassoil.com.au

26 October 2007

The Manager,
Company Announcements Office,
ASX Limited
Level 45,
525 Collins Street
Melbourne Vic 3000

Dear Sir,

Change of Registered Office

Bass Strait Oil Company Ltd advises that, effective from the 29th of October 2007, its registered office, principal place of business and communication contacts will be as follows:

Registered office, principal place of business and postal address:

Level 1,
99 William Street
Melbourne Victoria 3000
Australia

Telephone: +61 3 9927 3000
Facsimile: +61 3 9614 6533
Email: admin@bassoil.com.au
Website: www.bassoil.com.au

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Andrew Adams". The signature is fluid and cursive, with the first and last names being the most prominent.

Andrew Adams
Managing Director
Bass Strait Oil Company Ltd