



BASS STRAIT OIL COMPANY LTD

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CANCELLATION OF GENERAL MEETING

The Directors of Bass Strait Oil Company Limited have decided to withdraw the sole resolution to have been put to the General Meeting of the Members scheduled for 11.00 am (AEDT) on Tuesday, 14 December 2010.

Therefore, pursuant to the Company's Constitution, the Directors advise that the General Meeting **has been cancelled**.

Your Directors regret any inconvenience caused due to this cancellation.

By Order of the Board of
Bass Strait Oil Company Limited

A handwritten signature in black ink, appearing to read "John L. McInnes". The signature is written in a cursive style with a horizontal line underneath the name.

JLC McInnes
Chairman
8 December 2010